

# Bristol Actuarial Society

## Statement for year ending 31 August 2019

### Membership

As at 31 August 2019, 1,400 individuals had provided an email address and, therefore, are considered members of the Society. There were no postal members, or life members.

### Committee

Over the year ending 31 August 2019, the committee was as follows:

Andrea Nagy (PwC) – President  
 Sam Kingdon (Lloyds Banking Group) – Honorary Treasurer  
 Alex Hoyes (Lloyds Banking Group) – Honorary Secretary  
 Matt Lee (BBS) – Honorary Membership Secretary  
 Kerrie Webber (Lloyds Banking Group)  
 Chris Wiltshire (Aviva)  
 Chris Hazell (Canada Life)  
 James Fisher (Willis Towers Watson)  
 Adam Baxter (Barnett Waddingham)  
 Oliver Thorpe (Aon Hewitt)  
 Olivia Norris (PwC)  
 Oscar Lomas (Ernst & Young)  
 Shailee Jethwa (KPMG)  
 Victoria Davies (DAS Group)

In addition to the Annual General Meeting held on 3 December 2018, the committee met on four occasions during the year (on 4 October 2018, 21 November 2018, 7 February 2019 and 9 May 2019).

### Talks held

During the year, the following presentations were given:

Date	Title	Speaker	Venue
18 October 2018	Transferring out of the British Steel Pension Scheme	Philippa Hahn from Clarke Wilmott LLP	Lloyds
26 November 2018	Hot topics in Pensions	Paul Matthews, Jennifer Cave and Tom Milner of Osborne Clarke LLP	Osborne Clarke
3 December 2018	Robot Liberator: A chance to break free from routine	Michelle Lister and David Zhang from PwC	PwC
6 March 2019	Emerging Legislative Changes in Pensions	Stephen Soper from PwC	PwC
16 May 2019	Bulk Annuities – Where we are now and what the future might hold	Dominic Grimley from Aon and Jon Mortimer from Aviva	Lloyds

3 June 2019	Stage 3 Professional Skills Training	Judith Joy and Sonal Shah from the IFoA	PwC
12 June 2019	Longevity Risk – to Omega and Beyond?	Stuart McDonald from Lloyds	Lloyds
25 June 2019	Improving Uncertainty Consideration in Pricing Models	Valentina Noacco from the University of Bristol	KPMG

### Social Events held

During the year, the following events were held:

Date	Event
30 November 2018	Hare & Hounds (organised by Lloyds)
7 March 2019	Quiz (organised by Colin Thomas at Standard Life)
23 May 2018	Go Karting (organised by Dario Flood at E&Y)
21 June 2018	BAS Ball (organised by BAS)
27 June 2018	Golf (organised by Sam Atureliya at Lloyds)
11 July 2019	5-a-side Football (organised by Jonathan Hilsden at WTW)

### Accounts

A financial summary for the period ending 31 August 2019 is to be submitted to the members at the AGM due to be held on 2 December 2019.

### Activity during Year

In addition to the usual talks and events that were arranged, the following points are worthy of note.

- Member Interest Group

The Society has continued to be a Member Interest Group (“MIG”) of the Actuarial Profession. This is the annual statement that the Society is required to make as part of the requirements of being an MIG.

- Website

A comprehensive website setting out details on the Committee, our Diary, Information for Students, the Bristol Actuarial Dining Society (BADs), the History of the Society, and the Governing Documents (such as the Rules and minutes of AGMs) has been maintained.

## Thanks

Our thanks go to these organisations that have generously supported the Society during the year:

- **Lloyds Banking Group, PwC, KPMG and Osborne Clarke** for providing accommodation for the Society's talks;
- **Aon Hewitt, Barnett Waddingham, BBS, Canada Life, Ernst & Young, Aviva, PwC, Lloyds Banking Group, DAS Group, KPMG and Willis Towers Watson** for providing committee members;
- **Clarke Wilmott LLP, Osborne Clarke LLP, PwC, Aon, Aviva, the Institute and Faculty of Actuaries, Lloyds Banking Group and the University of Bristol** for providing speakers;
- **Lloyds Banking Group, Standard Life, Ernst & Young and Willis Towers Watson** for helping to organise our social events; and
- **BBS** for the development, maintenance and hosting of the Bristol Actuarial Society web-site.

**BAS Committee – November 2019**