

Bristol Actuarial Society

Statement for year ending 31 August 2021

Membership

As at 31 August 2021, 1,400 individuals had provided an email address and, therefore, are considered members of the Society. There were no postal members, or life members.

Committee

Over the year ending 31 August 2021, the committee was as follows:

Frans Smit (PwC) – Honorary Treasurer
Chloe Thomas (Broadstone) – Honorary Membership Secretary
Chris Hazell (Canada Life)
Oscar Lomas (Ernst & Young)
Chris Wiltshire (Aviva)
James Fisher (Willis Towers Watson)
Jo Thorpe (KPMG)
Matt Lee (Barnett Waddingham)
Kris Hristakev (Lloyds Banking Group)

Kerrie Webber stepped down as president during the year and the role of president has been filled by a committee consisting of:

James Fisher
Matt Lee
Chloe Thomas
Chris Wiltshire

As at 31 August 2021, the committee was without an Honorary Secretary.

In addition to the Annual General Meeting held on 16 December 2020, the committee met on four occasions during the year (on 26 October 2020, 15 February 2021, 13 May 2021 and 20 July 2021).

Talks held

During the year, the following presentations were given:

Date	Title	Speaker	Venue
16 December 2020	Sole Trusteeship	Harus Rai	Virtual
23 February 2021	Pensions Legal Update	Claire Rankin and Tobias Hole	Virtual
20 May 2021	Solar Investment	Michael Marsh	Virtual
26 May 2021	New DB Funding Code	The Pensions Regulator	Virtual
3 June 2021	Reinsurance Solutions	Marguerite Fevrier	Virtual

Social Events held

Due to the Coronavirus Pandemic, no social events were held in the year to 31 August 2021.

Accounts

A financial summary for the period ending 31 August 2021 is to be submitted to the members at the AGM due to be held on 16 December 2021.

Activity during Year

In addition to the usual talks and events that were arranged, the following points are worthy of note.

- **Member Interest Group**

The Society has continued to be a Member Interest Group (“MIG”) of the Actuarial Profession. This is the annual statement that the Society is required to make as part of the requirements of being an MIG.

- **Website**

A comprehensive website setting out details on the Committee, our Diary, Information for Students, the Bristol Actuarial Dining Society (BADs), the History of the Society, and the Governing Documents (such as the Rules and minutes of AGMs) has been maintained.

Thanks

Our thanks go to these organisations that have generously supported the Society during the year:

- **Aon, Aviva, Barnett Waddingham, Broadstone, Canada Life, Ernst & Young, Lloyds Banking Group, KPMG, PwC, Sanlam and Willis Towers Watson** for providing committee members;
- **Aon, Capital Cranfield, Dublin City University, Osborne Clarke and the Pensions Regulator** for providing speakers;
- **Broadstone** for the development, maintenance and hosting of the Bristol Actuarial Society website.

BAS Committee – December 2021