

Bristol Actuarial Society (BAS)

Statement for year ending 31 August 2023

Membership

As at 31 August 2023, 400 individuals had provided an email address and, therefore, are considered members of the Society. There were no postal members, or life members.

Committee

As at 31 August 2023, the Committee was as follows:

James Fisher (WTW) - President
Benedict Thompson (PwC) – Honorary Treasurer
Alice Dymond (Broadstone) – Honorary Membership Secretary
Puranjay Parchure (NHBC) – Honorary Secretary
Kris Hristakev (Lloyds Banking Group)
Sean Jones (Lloyds Banking Group)
Oscar Lomas (Ernst & Young)
Dorota Szczepaniak (Aviva)
Guy Taylor
Jo Thorpe (KPMG)
Declan Carroll (Barnett Waddingham)

There were the following changes to the Committee over the year:

- Chloe Jones (Broadstone) stepped down from the Committee and the role of Honorary Membership Secretary, as of 16 February 2023. Alice Dymond (Broadstone) joined the Committee from that date, and took on the role of Honorary Membership Secretary.
- Chris Hazell (Canada Life) stepped down from the Committee on 17 May 2023.

In addition to the Annual General Meeting held on 7 November 2022, the committee met on four occasions during the year (on 7 November 2022, 16 February 2023, 16 May 2023 and 16 August 2023).

Talks held

During the year, the following presentations were given:

Date	Title	Speaker	Venue
3 November 2022	IFoA President Talk	Matt Saker	Virtual
30 November 2022	Pensions Legal Update	Catrin Young, Kate Granville Smith	Burges Salmon
23 March 2023	DEI changes to Actuaries' Code	Katie Sokolowski, Abbey Muir	Lloyds Banking Group
25 May 2023	CERA Qualification	Colin Thores, Sally Calder	Virtual
18 July 2023	With-Profit Simplification	Alan Newton, Cath Gavin, Rebecca Hall	Grant Thornton

Social Events held

During the year, the following events were held:

Date	Event
7 October 2022	Hare & Hounds (organised by Aviva)
12 May 2023	BAS Ball (organised by the BAS Committee)
16 August 2023	Pub Quiz (organised by the BAS Committee)

Accounts

A financial summary for the period ending 31 August 2023 is to be submitted to the members at the AGM due to be held on 8 November 2023.

Activity during Year

In addition to the usual talks and events that were arranged, the following points are worthy of note.

- Member Interest Group

The Society has continued to be a Member Interest Group (“MIG”) of the Actuarial Profession. This is the annual statement that the Society is required to make as part of the requirements of being an MIG.

- Website

A comprehensive website setting out details of the Committee, Events, Information for Students, the History of the Society, and the Governing Documents (such as the Rules and minutes of AGMs) has been maintained and can be found at <https://bristolactuararies.co.uk/>.

Thanks

Our thanks go to these organisations that have generously supported the Society during the year:

- **Burges Salmon, Lloyds Banking Group and Grant Thornton** for providing venues for the Society’s talks;
- **Aviva, Barnett Waddingham, Broadstone, Canada Life, Ernst & Young, Lloyds Banking Group, KPMG, NHBC, PwC, Barnett Waddingham and WTW** for providing Committee members;
- **Burges Salmon, Lloyds Banking Group, Institute and Faculty of Actuaries and Grant Thornton** for providing speakers;
- **Aviva** for helping to organize our social events; and
- **Broadstone** for the development, maintenance and hosting of the Bristol Actuarial Society website.

BAS Committee – 8 November 2023