

# Bristol Actuarial Society (BAS)

## Statement for year ending 31 August 2024

### Membership

As of 31 August 2024, 485 individuals had provided an email address and, therefore, are considered members of the Society. There were no postal members, or life members.

### Committee

There were the following changes to the Committee in the year to 31 August 2024:

- Isabella Tyzack (WTW) joined the Committee as Honorary Secretary on 19 January 2024, taking over the role from Puranjay Parchure (NHBC).
- Declan Carrol has stepped down as BAS representative for Barnett Waddingham and as of 22 January 2024 is a BAS representative for Canada Life.
- Tom McKenzie joined the committee on 15 May 2024 as a BAS representative for Barnett Waddingham.
- Oscar Lomas (Ernst & Young) stepped down from the Committee on 8 August 2024, with Barney Williams joining the Committee as the new BAS representative for Ernst & Young.

As of 31 August 2024, the Committee was as follows:

James Fisher (WTW) - President  
Benedict Thompson (PwC) – Honorary Treasurer  
Alice Curry (Broadstone) – Honorary Membership Secretary  
Isabella Tyzack (WTW) – Honorary Secretary  
Puranjay Parchure (NHBC)  
Kris Hristakev (Lloyds Banking Group)  
Sean Jones (Lloyds Banking Group)  
Barney Williams (Ernst & Young)  
Dorota Goodwin (nee Szczepaniak) (Aviva)  
Guy Taylor (Britideas)  
Jo Thorpe (KPMG)  
Declan Carroll (Canada Life)  
Tom McKenzie (Barnett Waddingham)

There have been the following changes to the Committee since 31 August 2024 (at time of writing):

- Benedict Thompson (PwC) has stepped down as Honorary Treasurer as of 23 September 2024, with Declan Carroll (Canada Life) taking on the role.
- James Fisher (WTW) has stepped down as President as of 1 November 2024, with Sean Jones (Lloyds Banking Group) taking on the role.

In addition to the Annual General Meeting held on 8 November 2023, the committee met on four occasions during the year (on 8 November 2023, 21 February 2024, 15 May 2024 and 08 August 2024).

### Talks held

During the year, the following presentations were given:

Date	Title	Speaker	Venue
1 November 2023	Funded Reinsurance	Kenny Cheng and Marguerite Fevrier (EY)	EY Offices
14 November 2023	Pensions Hot Topics	Samantha Howell and Amy Khodabandehloo (Burgess Salmon)	Burgess Salmon
27 February 2024	UK Bulk Annuity Market: Bigger, Stronger, Faster, Harder	Andrew Kenyon and Susanne Chong (NatWest Markets)	Virtual
19 June 2024	Climate Change	Sandy Trust and Lucy Saye (IFoA Sustainability Board)	Virtual

### Social Events held

During the year, the following events were held:

Date	Event
10 November 2023	Hare & Hounds (organised by Lloyds Banking Group)
29 February 2024	BAS Wine Tasting Social (organised by the BAS Committee)
4 July 2024	BAS Ball (organised by the BAS Committee)

### Accounts

A financial summary for the period ending 31 August 2024 is to be submitted to the members at the AGM due to be held on 7 November 2024.

## Other points to note

In addition to the usual talks and events that were arranged, the following points are worthy of note.

- Member Interest Group

The Society has continued to be a Member Interest Group (“MIG”) of the Actuarial Profession. This is the annual statement that the Society is required to make as part of the requirements of being an MIG.

- Website

A comprehensive website setting out details of the Committee, Events, Information for Students, the History of the Society, and the Governing Documents (such as the Rules and minutes of AGMs) has been maintained and can be found at <https://bristolactuaries.co.uk/>.

## Thanks

Our thanks go to these organisations that have generously supported the Society during the year:

- **Burges Salmon, Lloyds Banking Group and Ernst & Young** for providing venues for the Society’s talks and BAS Committee meetings;
- **Aviva, Barnett Waddingham, Broadstone, Canada Life, Ernst & Young, Lloyds Banking Group, KPMG, NHBC, PwC and WTW** for providing Committee members;
- **Burges Salmon, Ernst & Young, NatWest Markets and Institute and Faculty of Actuaries** for providing speakers; and
- **Lloyds Banking Group** for helping to organize our social events.

**Sean Jones, on behalf of the BAS  
Committee**

**31 October 2024**